

**STORE ONE RETAIL INDIA LIMITED**  
**Unaudited Financial Results**  
**for the quarter and nine months ended December 31, 2014**

(Rupees in lakhs)						
PART I						
Particulars	Quarter ended			Nine Months ended		Year ended
	31-Dec-14	30-Sep-14	31-Dec-13	31-Dec-14	31-Dec-13	31-Mar-14
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>1 Income from Operations</b>						
(a) Net sales /income from operations (Net of excise duty)	3,760.20	3,050.94	3,005.72	9,911.96	8,833.16	11,683.78
(b) Other operating income	-	-	-	-	-	-
<b>Total Income from Operations (net)</b>	<b>3,760.20</b>	<b>3,050.94</b>	<b>3,005.72</b>	<b>9,911.96</b>	<b>8,833.16</b>	<b>11,683.78</b>
<b>2 Expenses</b>						
(a) Cost of materials consumed	-	-	(38.80)	-	69.65	69.73
(b) Purchases of stock-in-trade	14.88	9.89	13.02	41.33	35.03	48.56
(c) Changes in inventories of finished goods,work-in-progress and stock-in-trade	-	-	-	-	-	12.81
(d) Employee benefits expenses	185.59	181.36	157.69	524.87	618.41	780.77
(e) Depreciation and amortisation expenses	332.19	307.39	224.94	919.95	558.51	777.85
(f) Operating & other expenses	2,557.36	2,137.49	1,950.37	6,295.84	5,314.50	6,777.25
<b>Total expenses</b>	<b>3,090.02</b>	<b>2,636.13</b>	<b>2,307.22</b>	<b>7,781.99</b>	<b>6,596.10</b>	<b>8,466.97</b>
3 Profit from Operations before Other Income, Finance costs & Exceptional items (1-2)	670.18	414.81	698.50	2,129.97	2,237.06	3,216.81
4 Other income	5.14	1.96	16.95	20.43	462.94	544.26
5 Profit from Ordinary Activities before Finance Costs and Exceptional items (3+4)	675.32	416.77	715.45	2,150.40	2,700.00	3,761.07
6 Finance costs	210.00	109.88	70.09	365.56	185.87	239.61
<b>7 Profit from Ordinary Activities after Finance Costs but before Exceptional items (5-6)</b>	<b>465.32</b>	<b>306.89</b>	<b>645.36</b>	<b>1,784.84</b>	<b>2,514.13</b>	<b>3,521.46</b>
8 Exceptional items	-	-	-	-	-	-
<b>9 Profit from Ordinary Activities before tax (7-8)</b>	<b>465.32</b>	<b>306.89</b>	<b>645.36</b>	<b>1,784.84</b>	<b>2,514.13</b>	<b>3,521.46</b>
10 Tax expense	-	-	-	-	-	4.38
<b>11 Net Profit from Ordinary Activities after tax (9-10)</b>	<b>465.32</b>	<b>306.89</b>	<b>645.36</b>	<b>1,784.84</b>	<b>2,514.13</b>	<b>3,517.08</b>
12 Extraordinary items (net of tax expense of Rs.Nil)	-	-	-	-	-	-
<b>13 Net Profit for the period / year (11-12)</b>	<b>465.32</b>	<b>306.89</b>	<b>645.36</b>	<b>1,784.84</b>	<b>2,514.13</b>	<b>3,517.08</b>
14 Paid-up Equity Share Capital (Face value of Rs.10 per share)	2,760.00	2,760.00	2,320.00	2,760.00	2,320.00	2,320.00
15 Paid up Preference Share Capital (Face value of Rs.10 per share)	297.35	297.35	297.35	297.35	297.35	297.35
16 Reserves excluding Revaluation Reserves as per Balance Sheet as on March 31,2014						9,462.80
17 (a) Earnings per share (EPS) before Extraordinary items (Face Value of Rs. 10 per Equity Share) *(EPS for the quarter and nine month are not annualised)						
-Basic (Amount in Rs.)	1.69*	1.14*	2.78*	6.57*	10.82*	15.02
-Diluted (Amount in Rs.)	1.68*	1.14*	2.78*	6.56*	10.79*	15.02
(b) Earnings per share (EPS) after Extraordinary items (Face Value of Rs. 10 per Equity Share) *(EPS for the quarter and nine month are not annualised)						
-Basic (Amount in Rs.)	1.69*	1.14*	2.78*	6.57*	10.82*	15.02
-Diluted (Amount in Rs.)	1.68*	1.14*	2.78*	6.56*	10.79*	15.02
<b>PART II</b>						
<b>A PARTICULARS OF SHAREHOLDING</b>						
1 <b>Public Shareholding</b>						
Number of Shares	7,216,690	7,216,690	7,216,690	7,216,690	7,216,690	7,216,690
Percentage of Shareholding	26.15%	26.15%	31.11%	26.15%	31.11%	31.11%
2 <b>Promoters and Promoter Group Shareholding</b>						
a) Pledged/Encumbered						
-Number of Shares	-	-	-	-	-	-
- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter Group)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
- Percentage of Shares (as a % of the total Share Capital of the company)	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%
b) Non-encumbered						
-Number of Shares	20,383,310	20,383,310	15,983,310	20,383,310	15,983,310	15,983,310
- Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
- Percentage of Shares (as a % of the total Share Capital of the Company)	73.85%	73.85%	68.89%	73.85%	68.89%	68.89%

PARTICULARS		Quarter ended
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>31-Dec-14</b>
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed off during the quarter	1
	Remaining unresolved during the quarter	NIL

(Rupees in lakhs)

Particulars	Quarter ended			Nine Months ended		Year ended
	31-Dec-14	30-Sep-14	31-Dec-13	31-Dec-14	31-Dec-13	31-Mar-14
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
<b>Items exceeding 10% of Total Expenditure</b>						
--- Property management and assets maintenance expenses	1,626.03	1,377.21	1,029.42	3,693.32	1,390.23	2,125.87

**Notes to Financial Results:**

- a) The unaudited financial results of Store One Retail India Limited ("STOREONE", "the Company") for the quarter and nine month ended December 31, 2014 have been reviewed by the Audit Committee and approved by the Board of Directors ("the board") at its meetings held on January 30, 2015. These results have been subjected to limited review by the Statutory Auditors of the Company.
- b) On April 28, 2014 the Company has issued and allotted 44,00,000 (Forty Four Lac) Equity Shares of face value Rs. 10/- each, upon exercise of equivalent number of warrants at an exercise price of Rs.30.50 per share by Indiabulls Wholesale Services Limited (Holding Company)
- c) As per Accounting Standard (AS 17) "Segment Reporting" as notified under the Companies (Accounts) Rules, 2014, the Company operates in two reportable business segments i.e. Facility Maintenance Services and Equipment Hiring Services and in one geographical segment i.e., within India. Other businesses have been shown under unallocated.

Segment Results	Quarter ended						Year ended
	31-Dec-14			31-Dec-13		31-Mar-14	
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
<b>Segment Revenue</b>							
Facility Maintenance Services and other related activities	2,115.73	1,734.69	1,674.34	5,593.15	5,003.67	6,703.20	
Equipment Hiring Services	1,436.15	1,157.97	1,231.55	3,748.75	3,225.44	4,231.41	
Unallocated	208.32	158.28	99.83	570.06	604.05	749.17	
<b>Total</b>	<b>3,760.20</b>	<b>3,050.94</b>	<b>3,005.72</b>	<b>9,911.96</b>	<b>8,833.16</b>	<b>11,683.78</b>	
Less: Inter Segment Revenue	-	-	-	-	-	-	
<b>Income from Operations</b>	<b>3,760.20</b>	<b>3,050.94</b>	<b>3,005.72</b>	<b>9,911.96</b>	<b>8,833.16</b>	<b>11,683.78</b>	
<b>Segment Results</b>							
<b>Profit before Tax and Interest</b>							
Facility Maintenance Services and other related activities	112.16	582.01	119.89	1,147.94	1,787.39	2,233.10	
Equipment Hiring Services	474.70	(93.04)	668.52	958.41	1,992.50	2,626.06	
<b>Total</b>	<b>586.86</b>	<b>488.97</b>	<b>788.41</b>	<b>2,106.35</b>	<b>3,779.89</b>	<b>4,859.16</b>	
(i) Less: Interest	195.64	109.35	70.09	350.68	172.16	239.60	
(ii) Add/(Less): Other Unallocable Income/(Expenditure) net off Unallocable (Expenditure)/Income	74.10	(72.73)	(72.96)	29.17	(1,093.60)	(1,098.10)	
<b>Total Profit Before Tax</b>	<b>465.32</b>	<b>306.89</b>	<b>645.36</b>	<b>1,784.84</b>	<b>2,514.13</b>	<b>3,521.46</b>	
<b>Capital Employed (Segment Assets - Segment Liabilities)</b>							
Facility Maintenance Services and other related activities	1,853.54	1,050.52	(1,465.69)	1,853.54	(1,465.69)	36.92	
Equipment Hiring Services	22,155.90	20,701.29	13,310.52	22,155.90	13,310.52	13,717.76	
Unallocated	(8,809.50)	(7,017.19)	(400.82)	(8,809.50)	(400.82)	(1,339.03)	
<b>Total</b>	<b>15,199.94</b>	<b>14,734.62</b>	<b>11,444.01</b>	<b>15,199.94</b>	<b>11,444.01</b>	<b>12,415.65</b>	

- d) Figures for the prior period/year have been regrouped and/or reclassified wherever considered necessary.

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(CIN: L52190DL2005PLC181536)

Place : Gurgaon  
Date : 30th January 2015

For and on behalf of the Board of Directors

Pia Johnson  
Whole Time Director