

I (a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company : **STORE ONE RETAIL INDIA LIMITED**

BSE SCRIP CODE : 532679 / NSE SYMBOL : STOREONE

Name of the Scrip and class of security - **Equity Shares with voting rights**

As of 31st December 2014

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.

Note : There are no partly paid-up shares held in the Company

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities [Refer to (ii) below]
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.

Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by Promoter / Promoter Group	None	N.A.	N.A.
Held by Public	None	N.A.	N.A.
Total	None	N.A.	N.A.
Total paid-up capital of the company, assuming full conversion of Warrants and convertible securities	Rs. 27,60,00,000/- [2,76,00,000 Equity shares of face value Rs. 10/- each, as of 31.12.2014]		

Category Code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided family	0	0	0	0.00	0.00	0	0.00
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	20383310	20383310	73.85	73.85	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	1	20383310	20383310	73.85	73.85	0	0.00
(2)	Foreign							
(a)	Individuals (Non-resident individuals / Foreign individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Any other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	1	20383310	20383310	73.85	73.85	0	0.00
(B)	Public shareholding						N.A.	N.A.
(1)	Institutions						N.A.	N.A.
(a)	Mutual Funds / UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions/Banks	0	0	0	0.00	0.00		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	1	40000	40000	0.14	0.14		
(g)	Foreign Venture Capital investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any other (specify)							
	Sub-Total (B) (1)	1	40000	40000	0.14	0.14	N.A.	N.A.
(2)	Non-institutions						N.A.	N.A.
(a)	Bodies Corporate	309	1012705	1012705	3.67	3.67		
(b)(i)	Individuals shareholders holding nominal share capital up to Rs. 1 lakh	11295	3232496	3232000	11.71	11.71		
(b)(ii)	Individuals shareholders holding nominal share capital in excess of Rs. 1 lakh	71	2807276	2807276	10.17	10.17		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any other (specify)							
(i)	Non-Resident Indians	85	113581	113581	0.41	0.41		
(ii)	Clearing Members	24	10632	10632	0.04	0.04		
	Sub-Total (B) (2)	11784	7176690	7176194	26.00	26.00	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	11785	7216690	7216194	26.15	26.15	N.A.	N.A.
	Total (A) + (B)	11786	27600000	27599504	100.00	100.00	0	0.00
(C)	Shares held by custodian and against which Depository Receipts have been issued							
(i)	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
(ii)	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	Grand Total (A) + (B) + (C)	11786	27600000	27599504	N.A.	100.00	0	0.00

N.A. - Not Applicable

Note : The Company has issued two class of securities (a) Equity shares with voting rights -listed on Indian Stock Exchanges (b) 9% Redeemable Non-Cumulative Non-Convertible Preference Shares - not listed on Stock Exchanges

(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of Grand Total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VI)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Indiabulls Wholesale Services Limited	20383310	73.85	0	0.00	0.00	0	0.00	0	0.00	73.85
	Total	20383310	73.85	0	0.00	0.00	0	0.00	0	0.00	73.85

(I) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
	Total	0	0.00	0	0.00	0	0.00	0.00

(I) (c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
1	NIL	0	0.00	0	0.00	0	0.00	0.00
	Total	0	0.00	0	0.00	0	0.00	0.00

(d) Statement showing details of locked in shares

Sr. No.	Name of the shareholder	Number of locked in shares	Locked in Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above	Promoters / Promoter Group / Public
1	Indiabulls Wholesale Services Limited	7600000	27.54	PROMOTER/ PROMOTER GROUP
	Total	7600000	27.54	

II(a) Statement showing holding of Depository Receipts (DRs)

Sr. No.	Type of outstanding DRs(ADRs,GDRs,SDRs)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	NIL	0	0	0.00
	Total	0	0	0.00

Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of total number of shares

Sr. No.	Name of the DR holder	Type of outstanding DRs(ADRs, GDRs,SDRs etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above
1	NIL		0	0.00
	Total	0	0	0.00

for **Store One Retail India Limited**

Vikas Khandelwal
Company Secretary