

October 20, 2016

Scrip Code - 532679
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

STOREONE
National Stock Exchange of India Limited,
'Exchange Plaza'
Bandra-Kurla Complex,
Bandra (East)
MUMBAI – 400 051


Sub: Submission of a statement of holding of securities and shareholding pattern of Store One Retail India Limited for the quarter ended September 30, 2016

Dear Sir,

Pursuant to Regulation 31(1)(b) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we forward herewith for your information and record, a statement of holding of securities and shareholding pattern in the prescribed format, for the quarter ended September 30, 2016.

Thanking You,

Yours truly,
For **Store One Retail India Limited**


Vikas Khandelwal
Company Secretary



Encl: as above

Store One Retail India Limited

Corporate office: 'Indiabulls House' 448-451, Udyog Vihar, Phase-V, Gurgaon-122016 | T: 0124 6681199 | F: 0124 6681111
Registered office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001 | T: 011 30252900 | F: 011 30252901
CIN: L52190DL2005PLC181536 | Website: www.storeone.in | E-mail: helpdesk@indiabulls.com

014464

STATEMENT OF HOLDING OF SECURITIES AND SHAREHOLDING PATTERN

1. Name of Listed Entity: **STORE ONE RETAIL INDIA LTD**
2. Scrip Code/Name of Scrip/Class of Security: **532679**
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment

31(1)(b)
30-Sep-16

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:

| | Particulars | YES* | NO* |
|---|--|------|-----|
| a | Whether the Listed Entity has issued any partly paid up shares | | NO |
| b | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO |
| c | Whether the Listed Entity has any shares against which depository receipts are issued? | | NO |
| d | Whether the Listed Entity has any shares in locked-in? | YES | |
| e | Whether any shares held by promoters are pledge or otherwise encumbered? | | NO |

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:

Store One Retail India Limited

Corporate office: 'Indiabulls House' 448-451, Udyog Vihar, Phase-V, Gurgaon-122016 | T : 0124 6681199 | F : 0124 6681111
 Registered office: M-62 & 63, First Floor, Connaught Place, New Delhi - 110001 | T : 011 30252900 | F : 011 30252901
 CIN: L52190DL2005PLC181536 | Website: www.storeone.in | Email: helpdesk@indiabulls.com

014465

Table I - Summary Statement holding of specified securities

| Category | Category of Shareholder | Nos. of Shareholders | No. of fully paid up equity shares held | No. of Partly paid-up equity shares held | No. of Shares Underlying Depository Receipts | Total nos. of Shares Held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2)) | Number of Voting Rights held in each class of securities | | | No. of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) As a % of (A+B+C2)) | Number of Locked in Shares | | Number of Shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized form | |
|----------|---------------------------------|----------------------|---|--|--|---------------------------|---|--|-------------|-------------------------|--|---|----------------------------|-----------------------------|--|------------------------|---|-----------------|
| | | | | | | | | No. of Voting Rights | | Total as a % of (A+B+C) | | | No. | As a % of total Shares held | No. | As a % of total Shares | | |
| | | | | | | | | Class eg: X (Equity shares with voting rights) | Class eg: Y | | | | | | | | | Total |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) = (IV)+(V)+(VI) | (VIII) | (IX) | | | (X) | (XI)=(VII)+(X) | (XII) | | (XIII) | (XIV) | | |
| (A) | Promoter & Promoter Group | 1 | 20383310 | 0 | 0 | 20383310 | 73.85 | 20383310 | 0 | 20383310 | 73.85 | 0 | 73.85 | 2320000 | 11.38 | 0 | 0.00 | 20383310 |
| (B) | Public | 15718 | 7216690 | 0 | 0 | 7216690 | 26.15 | 7216690 | 0 | 7216690 | 26.15 | 0 | 26.15 | 0 | 0.00 | NA | NA | 7216206 |
| (C) | Non Promoter-Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0.00 | 0 | NA | 0 | 0.00 | NA | NA | 0 |
| (C2) | Shares held by Employees Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total: | 15719 | 27600000 | 0 | 0 | 27600000 | 100.00 | 27600000 | 0 | 27600000 | 100.00 | 0 | 100.00 | 2320000 | 8.41 | 0 | 0.00 | 27599516 |

Note : The Company has issued two class of securities (a) Equity shares with voting rights -listed on Indian Stock Exchanges (b) 9% Redeemable Non-Cumulative Non-Convertible Preference Shares - not listed on Stock Exchanges

